SEC Form 3

FORM 3

UNITED STATES SECURITIES AND EXCHANGE COMMISSION

Washington, D.C. 20549

INITIAL STATEMENT OF BENEFICIAL OWNERSHIP OF SECURITIES

OMB APPROVAL

OMB Number: 3235-0104 Estimated average burden hours per response: 0.5

Filed pursuant to Section 16(a) of the Securities Exchange Act of 1934 or Section 30(h) of the Investment Company Act of 1940

1. Name and Address of Reporting Person* 2. Date of Event Requiring States (Month/Day/Yea) PFIZER INC 05/08/2019		nt ement	ent 3. Issuer Name and Ticker or Trading Symbol <u>Cortexyme, Inc.</u> [CRTX]					
(Last) (First) (Middle) 235 E 42ND ST	03/08/2017		4. Relationship of Reporting Person(s) to Issuer (Check all applicable) Director X 10% Owner Officer (give title Other (specify below) below)			 5. If Amendment, Date of Original Filed (Month/Day/Year) 6. Individual or Joint/Group Filing (Check Applicable Line) 		
(Street) NEW YORK NY 10017			,		x	Corres file of h	y One Reporting Person y More than One erson	
(City) (State) (Zip)		n Dorivat	tive Securities Beneficial	ly Owned				
1. Title of Security (Instr. 4)			2. Amount of Securities Beneficially Owned (Instr. 4)	3. Ownersh Form: Direc or Indirect ((Instr. 5)	ct (D) (Instr.		Beneficial Ownership	
(e.			e Securities Beneficially ants, options, convertible		s)			
1. Title of Derivative Security (Instr. 4)	2. Date Exerc Expiration D (Month/Day/	cisable and ate	3. Title and Amount of Securiti Underlying Derivative Security	ies	4. Conversion or Exercise Price of	5. Ownership Form: Direct (D)	(Instr. 5)	
	Date Exercisable	Expiration Date	Title	Amount or Number of Shares	Derivative Security	Direct (D) or Indirect (I) (Instr. 5)		
Series A Redeemable Convertible Preferred Stock	(1)	(1)	Common Stock	2,360,071	(1)	D ⁽³⁾		
Series B Redeemable Convertible Preferred Stock	(2)	(2)	Common Stock	215,697	(2)	D ⁽³⁾		
Series B Redeemable Convertible Preferred Stock	(2)	(2)	Common Stock	624,205	(2)	D ⁽³⁾		
1. Name and Address of Reporting Person [*] <u>PFIZER INC</u>								
(Last) (First) (Middle 235 E 42ND ST	:)	-						
(Street) NEW YORK NY 10017		_						
(City) (State) (Zip)								
1. Name and Address of Reporting Person [*] <u>Pfizer Ventures (US) LLC</u>		_						
(Last) (First) (Middle 235 EAST 42ND STREET	;)							
(Street) NEW YORK NY 10017	,	_						
(City) (State) (Zip)								
1. Name and Address of Reporting Person [*] <u>Pfizer Strategic Investment Holdings I</u>	<u>.LC</u>	_						
(Last) (First) (Middle 235 EAST 42ND STREET	:)							
(Street)		-						

NEW YORK	NY	10017	
(City)	(State)	(Zip)	

Explanation of Responses:

1. The Series A Redeemable Convertible Preferred Common Stock ("Series A Preferred Stock") consists of 2,360,071 shares of Series A Preferred Stock held of record by Pfizer Ventures (US) LLC ("PVUS"), a controlled affiliate of Pfizer Inc. ("Pfizer"). The Series A Preferred Stock is convertible into common stock ("Common Stock") of Cortexyme, Inc. (the "Issuer") on a one-for-one basis into the number of shares of Common Stock as shown in column 3 at the holder's election and automatically upon the closing of the Issuer's initial public offering. The Series A Preferred Stock has no expiration date.

2. The Series B Redeemable Convertible Preferred Stock ("Series B Preferred Stock" and together with the Series A Preferred Stock, the "Preferred Stock") consists of (a) 215,697 shares of Series B Preferred Stock held of record by Pfizer Strategic Investment Holdings LLC ("PSIH"), a controlled affiliate of Pfizer, and (b) 624,205 shares of Series B Preferred Stock held of record by Pfizer. The Series B Preferred Stock is convertible into Common Stock on a one-for-one basis into the number of shares of Common Stock as shown in column 3 at the holder's election and automatically upon the closing of the Issuer's initial public offering. The Series B Preferred Stock has no expiration date.

3. Each Reporting Person disclaims ownership of securities held by each other Reporting Person, except to the extent of its respective pecuniary interest therein.

<u>Pfizer Inc. By/s/Susan Grant,</u> <u>Asst. Secretary</u>	<u>05/08/2019</u>
Pfizer Strategic Investment Holdings LLC By /s/ Susan Grant, Asst. Secretary	<u>05/08/2019</u>
Pfizer Ventures (US) LLC by /s/ Susan Grant, Secretary	<u>05/08/2019</u>
** Signature of Reporting Person	Date

Reminder: Report on a separate line for each class of securities beneficially owned directly or indirectly.

* If the form is filed by more than one reporting person, see Instruction 5 (b)(v).

** Intentional misstatements or omissions of facts constitute Federal Criminal Violations See 18 U.S.C. 1001 and 15 U.S.C. 78ff(a).

Note: File three copies of this Form, one of which must be manually signed. If space is insufficient, see Instruction 6 for procedure.

Persons who respond to the collection of information contained in this form are not required to respond unless the form displays a currently valid OMB Number.